



MNM STOCK BROKING PRIVATE LIMITED

Date: 05.05.2026

To,

The Board of Directors

RFBL FLEXI PACK LIMITED

Survey No 32, Plot No 15, Behind Marutinandan Temple

Dhandha, Himatnagar, Sabarkantha, Himatnagar,

Gujarat, India, 383001

Dear Sir,

Subject: Consent for inclusion of our name as Syndicate Member to the Issue of RFBL Flexi Pack Limited

We, the undersigned, do hereby confirm that we are syndicate member to the Company. We also provide our consent for our name to be inserted as a 'Syndicate Member' in the draft red herring prospectus ("DRHP") to be filed with National Stock Exchange of India Limited where the Equity Shares of the Company are proposed to be listed ("Stock Exchange") and disseminated on the website of the Securities and Exchange Board of India ("SEBI"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") to be filed with the Registrar of Companies, Gujarat at Ahmedabad ("RoC"), SEBI, the Stock Exchange (collectively referred to as the "Offer Documents") and any other document to be issued or filed in relation to the Issue. The following details with respect to us may be disclosed in the RHP, Prospectus and any other Issue related materials:

Name: MNM Stock Broking Private Limited

Address: 101-102, 1ST FLOOR, J.P. COMPLEX, OPP.C N VIDHYALAYA, NR. AMBAWADI CIRCLE, AMBAWADI, Ahmedabad, AHMEDABAD, Gujarat, India, 380015

Contact Person: NILESH KANUBHAI MODI

Telephone Number: 079- 26464676 (M) 7069022321

Email Id: compliance@mnshares.com

Website: <https://www.mnshares.com/>

SEBI Registration Number: INZ000001933

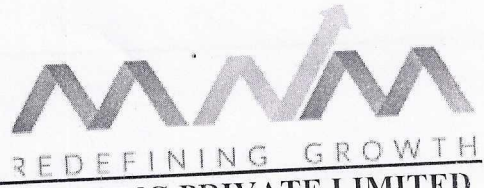
We enclose a copy of our registration certificate as Annexure A and we further enclose a declaration regarding our registration with SEBI as Annexure B. [Note: In the event an application for renewal of registration has been made, details of such application along with a copy of the same should be provided]

We confirm that we are registered with SEBI and that such registration is valid as on the date of this letter. We also confirm that we have not been prohibited by SEBI to act as an intermediary in capital market issues. Further, we confirm that we have not been debarred from functioning by

Registered Office and Correspondence Office:

101-102 J. P. Complex, Opp. C N Vidhayala, Nr Ambawadi Circle, Ambawadi, Ahmedabad, Gujarat-380015

Email: mnstockbroking@yahoo.com Contact: 079-26563221/26464676



MNM STOCK BROKING PRIVATE LIMITED

any regulatory authority.

We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue and to assist the Book Running Lead Manager in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the RHP and Prospectus to be issued by the Company in relation to the Issue and other Issue: related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DRHP of the Company.

Yours Faithfully,

FOR, MNM STOCK BROKING PVT. LTD. !


DIRECTOR/AUTHORISED SIGNATORY

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Email: mnmstockbroking@yahoo.com Contact: 079-26563221/26464676

प्ररूप घ
FORM D

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टाक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

00000 20

(विनियम 6 तथा 10ख / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनिमय बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

MNM STOCK BROKING PRIVATE LIMITED
TRADE NAME : **MNM STOCK BROKING PRIVATE LIMITED**
304, PARSHWA AVENUE,
OPP. MANGALUM DUPLEX, SAMA SAVLI,
VADODARA,

GUJARAT

390024

को प्रतिभूतियों में क्रय, विक्रय या व्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

STOCK BROKER

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s)/ clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under:

INZ000001933

यह प्रमाणपत्र तब तक विधिमान्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



आदेश द्वारा / By order
भारतीय प्रतिभूति और विनिमय बोर्ड के लिए और की ओर से
For and on behalf of **Securities and Exchange Board of India**

ASHA SHETTY

प्राधिकृत हस्ताक्षरकर्ता **Authorised Signatory**

तारीख / Date : January 05, 2019



MNM STOCK BROKING PRIVATE LIMITED**Annexure B**

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as a Syndicate Member is true and correct:

Registration Number	INZ000001933
Date of registration/ Renewal of registration	January 5, 2015
Date of expiry of registration	---N.A.---
If applied for renewal, date of application	---N.A.---
Any communication from SEBI prohibiting the entity from acting as the intermediary	---N.A.---
Any enquiry/ investigation being conducted by SEBI	---N.A.---
Details of any penalty imposed by SEBI	---N.A.---

Registered Office and Correspondence Office

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